

Hearing Date And Time: March 24, 2009 at 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF FURTHER ADJOURNMENT OF HEARING ON
PLAN MODIFICATION APPROVAL MOTION

PLEASE TAKE NOTICE that on October 3, 2008, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed a Motion For Order (I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Modifications And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization (Docket No. 14310) (the "Motion").

PLEASE TAKE FURTHER NOTICE that the objection deadline for the Motion was October 16, 2008, except for certain parties that requested, and received, a specific extension of the objection deadline.

PLEASE TAKE FURTHER NOTICE that a hearing to consider, among other things, approval of the Motion was originally scheduled to commence on October 23, 2008 at 10:00 a.m. (prevailing Eastern time) and was later adjourned to November 21, 2008 and December 17, 2008 (see docket numbers 14351, 14376, and 14429).

PLEASE TAKE FURTHER NOTICE that, consistent with the accommodation agreement (the "Accommodation Agreement")¹ in which Delphi agreed with the Agent and the Required and Participating Lenders (each as defined in the Accommodation Agreement) to file further proposed plan modifications on or before February 27, 2009, the hearing to consider approval of the Motion has been adjourned to March 24, 2009 at 10:00 a.m. (prevailing Eastern

¹ The Court authorized the Debtors to enter into the Accommodation Agreement under its Order (I) Supplementing January 5, 2007 DIP Refinancing Order (Docket No. 6461) and Authorizing Debtors to Enter Into and Implement Accommodation Agreement with Agent and Participating Lenders and (II) Authorizing Debtors to (A) Enter Into Related Documents and (B) Pay Fees in Connection Therewith ("DIP Accommodation Order"), which was entered on December 3, 2008 (Docket No. 14515).

time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern
District of New York, One Bowling Green, Room 610, New York, New York 10004.

Dated: New York, New York
December 10, 2008

SKADDEN, ARPS, SLATE, MEAGHER
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